

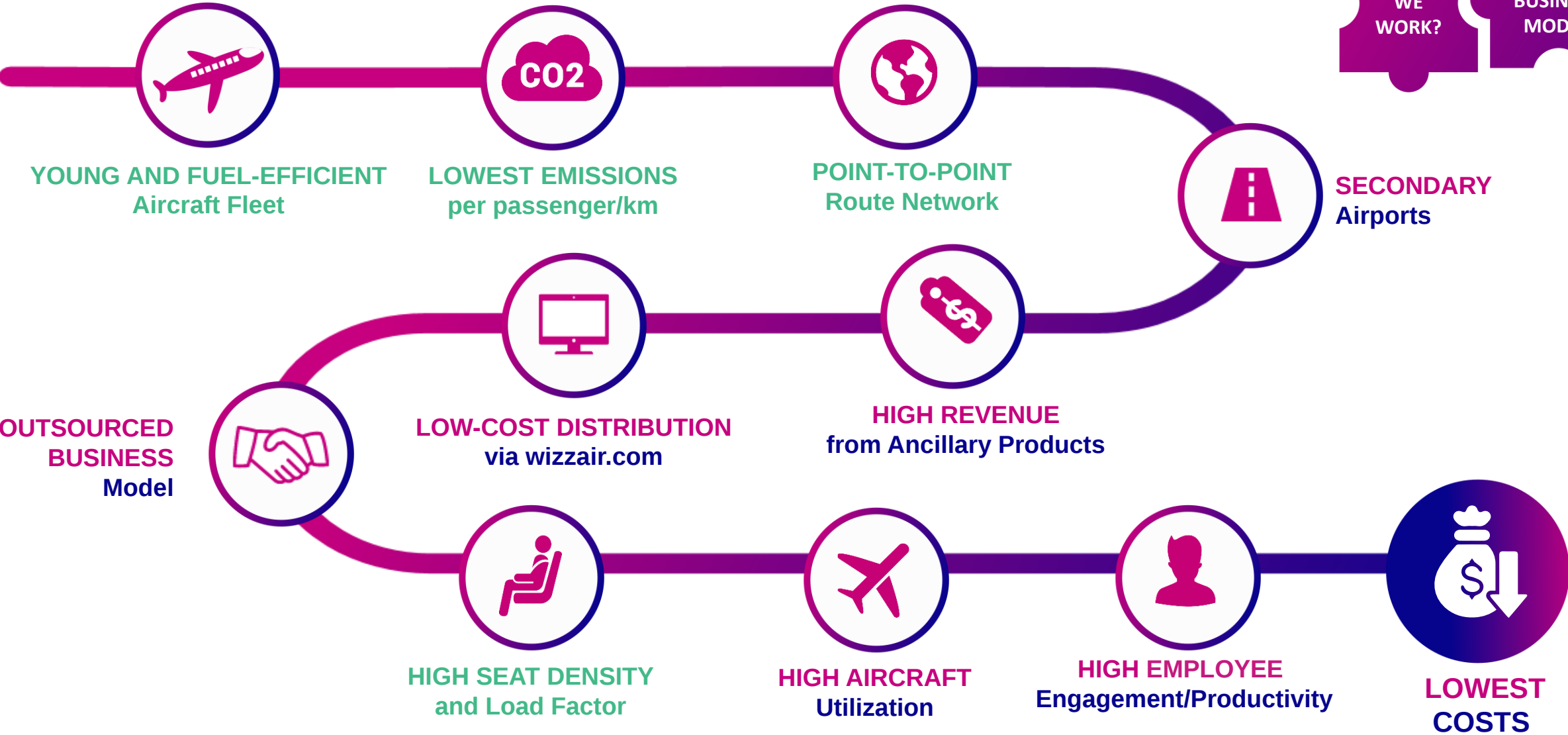
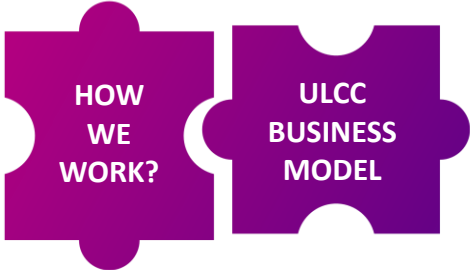


WIZZ AIR: SAF ON A BUDGET

SAF Investor London – 27 February 2024



SUSTAINABILITY AND EFFICIENCY ARE IN WIZZ AIR'S DNA



WHAT MAKES WIZZ AIR THE GREENEST CHOICE FOR FLYING?



**HIGH SEAT CAPACITY
LOWEST EMISSIONS
PER PASSENGER**



**LEADING IN FLEET
RENEWAL**

AIRBUS

**FUEL-EFFICIENT
AIRCRAFT AND
ENGINES**



**PIONEERING
SUSTAINABLE
AVIATION FUEL**



**FLY THE
GREENEST**



WIZZ AIR'S PATH TO DECARBONIZATION

**SHORT
TERM**

**IMPROVING
EFFICIENCY**

FLEET RENEWAL



**OPERATIONAL
EFFICIENCY**



**MEDIUM
TERM**

**SOLUTIONS
FOR EMISSION
REDUCTION**

**SUSTAINABLE
AVIATION FUEL**



CARBON REMOVAL



**LONG
TERM**

**NEW TECHNOLOGIES,
SECTORIAL
EFFICIENCY**

**ZERO EMISSION
TECHNOLOGIES,
HYDROGEN**



**SUSTAINABLE
AVIATION FUEL**

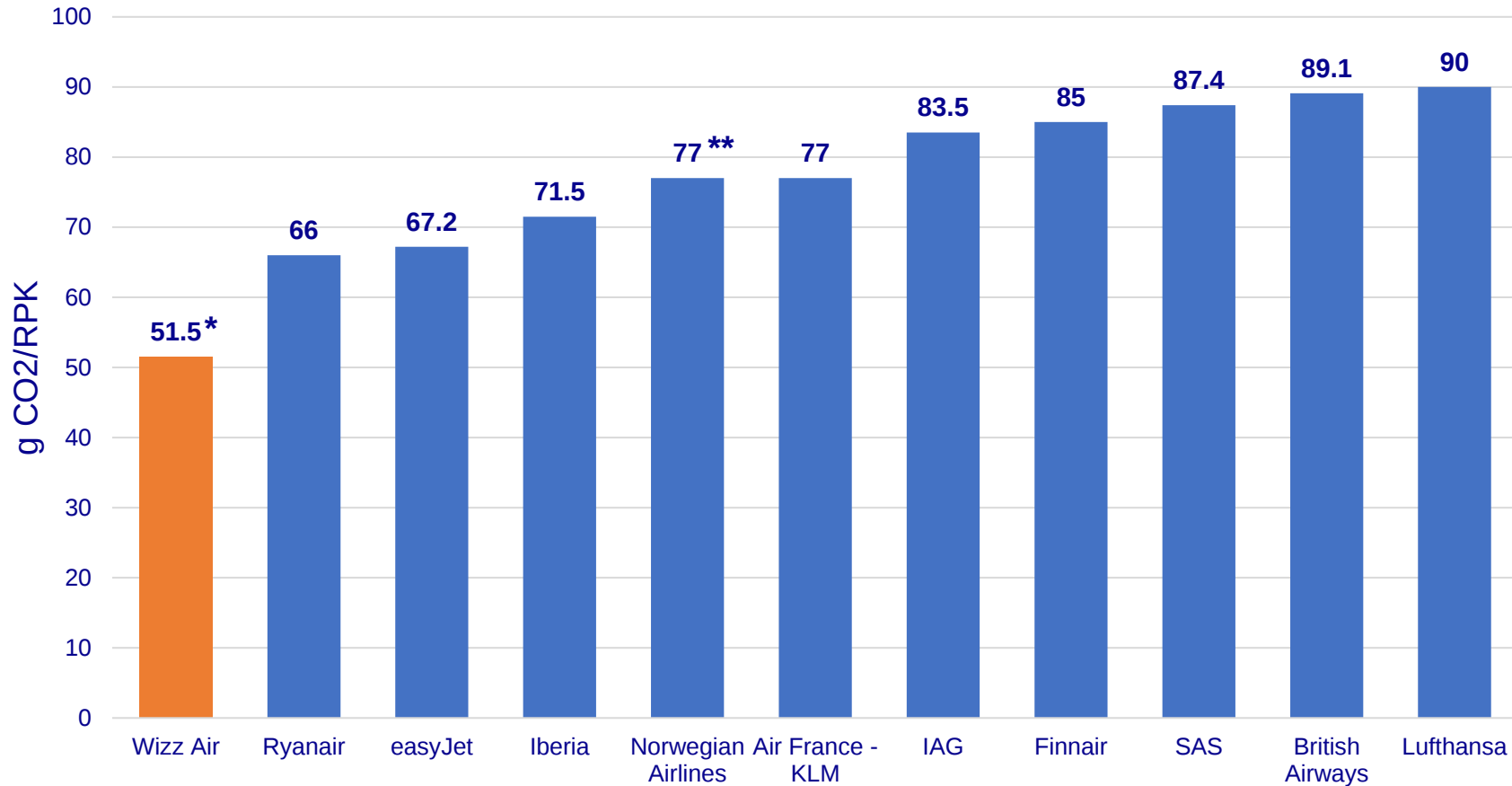


**AIR TRAFFIC
MANAGEMENT
MODERNIZATION**



INDUSTRY LEADER IN CO2 INTENSITY REDUCTION

CO2/RPK for 12 months



AIRLINE	AVERAGE FLEET AGE
WIZZ AIR	4.2
SAS	8.6
RYANAIR	9
NORWEGIAN	9.1
EASYJET	9.9
IBERIA	10
FINNAIR	11.6
ITA AIRWAYS	11.6
IAG	11.9
AIR FRANCE – KLM	12.1
LUFTHANSA	13.1
BRITISH AIRWAYS	N/A



Based on the latest publicly disclosed emission information applicable to a 12-month period. Due to differences in reporting period, the figures and timeframe are not fully aligned.

* CY2023 result

** Norwegian reports their emission intensity in CO2e/RPK which includes not just carbon, but all greenhouse gases, as such it's not 100% comparable

EMBRACING INNOVATION & DRIVING SAF DEVELOPMENT

Securing SAF supplies early on

- Partnerships with **Mabanaft**, **OMV**, **Neste** and **Cepsa**

Equity investments to support SAF production and research in long term

- £5 million** in a biofuel company **Firefly**
- 50\$ million investment round**, as part of Indigo Partners, in a US-based SAF start-up **CleanJoule**

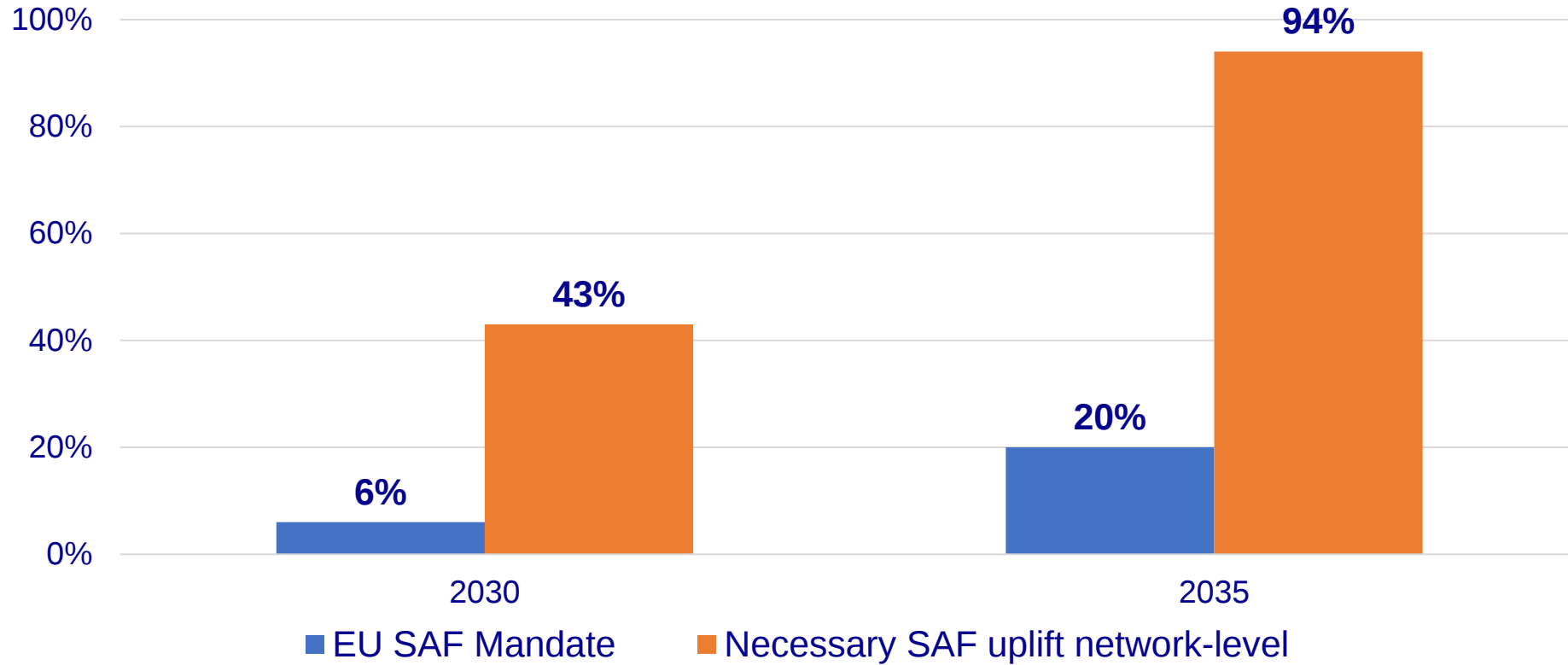
Governments and industry collaboration

- European Commission's Alliance for **Zero-Emission Aviation**
- Renewable and Low-Carbon Fuels Value Chain Industrial Alliance**
- SAF supply test at Budapest** with **Neste** and **MOL**
- Working with national governments** to advise on SAF strategies



NO SAF RAMP-UP = NO NET ZERO

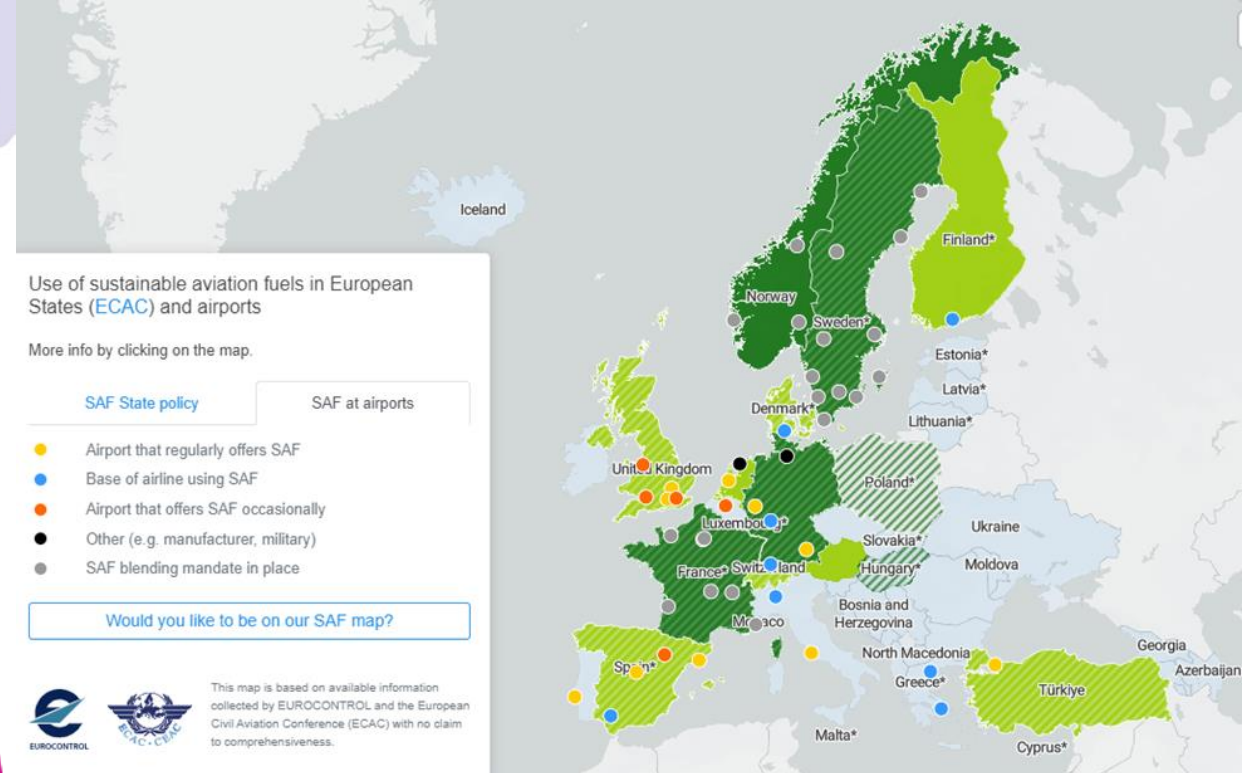
Wizz Air's required SAF uplift if aligned with the 1.5 Celsius pathway



If Wizz Air grows as expected, by 2030, ~1.9M tons of SAF would be required.
The ratio would increase to ~4.2M tons by 2035.

Today, less than **0.1%** of all jet fuel is SAF.

BOOK & CLAIM IS KEY FOR SHORT AND MEDIUM TERM



Wizz Air's destinations

Overall compliance and the SAF mandate's effectiveness is dependent on physical availability of SAF at airports.

Most of Wizz Air's bases are located in markets, where there is **NO** or **VERY LIMITED** availability of SAF.

CALL TO ACTION

Green growth and decarbonization in the sector is only possible with the active support of the entire ecosystem:

- NATIONAL SAF STRATEGIES
- GOVERNMENT INCENTIVES
- GREEN FINANCING
- INVESTMENT
- FURTHER ETS ALLOWANCES



THANK YOU!



**FLY THE
GREENEST**